

North East Texas Regional Mobility Authority
 Budgeted Operating Revenues and Expenses
 During the Final Construction Phase of Toll 49
 For the Six Month Period from October 1, 2012
 to March 31, 2013

Revenues:

County contributions	\$	<u>34,000</u>
Total		<u>34,000</u>

Expenses:

Accounting fees	*	12,000
Auditing fees	*	23,000
Legal fees and notices	*	85,000
Trustee fees	*	1,250
Travel expenses		-
Seminars and conferences		-
Surety bonds		1,750
Dues and subscriptions		-
Insurance expenses		800
Other expenses	*	500
Administrative/public information expense	*	56,200
Website expenses	*	<u>3,600</u>
Total		<u>184,100</u>

Excess of Revenues (Expenses)	\$	<u><u>(150,100)</u></u>
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Amounts funded by SIB and Toll Equity loans	\$ *	<u><u>181,550</u></u>
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Notes:

1. Construction of Toll 49 is to be completed during the first six months.
2. Operations of Toll 49 begins early in the second six months.

North East Texas Regional Mobility Authority
Construction Budget for Toll 49 Seg. 3B
For the Year Ended September 30, 2013

Sources of Funds:

State infrastructure bank loan	\$ 4,016,896
Toll equity loan	5,125,932
Funds carried over from prior year	3,164,077
Funds carried forward to future year	-
	-
Total	12,306,905

Project Expenditures:

Design build developer costs	6,781,994
Construction contingencies	497,728
Environmental studies (ETHG)	1,308,000
Right-of-way purchases	-
Design oversight and quality assurance	15,616
Construction oversight and quality assurance	1,329,709
Toll system integration contract	1,032,721
Material testing lab	156,167
Environmental permitting and archeological permits	-
Environmental monitoring	-
TxDOT offsite plant inspection	35,000
Other project expenses	80,000
Administrative costs	390,000
	390,000
Total Project Expenditures	11,626,935

General administrative expenses included
in the operating budget

181,550

Total Expenditures

11,808,485

Excess Funds (Note)

\$ 498,420

Note: According to the SIB and Toll Equity loan agreements, any unexpended funds in the project construction account must be transferred to the Restricted General Account.

North East Texas Regional Mobility Authority
 Budgeted Operating Revenues and Expenses
 During the Initial Operation Phase of Toll 49
 For the Six Month Period from April 1, 2013
 to September 30, 2013

Revenues:	
Toll revenue (6 months)	\$ <u>2,290,850</u>
Total	<u>2,290,850</u>
Expenses:	
Accounting fees	12,000
Auditing fees	-
Legal fees and notices - Toll 49	85,000
Legal fees - other	50,000
Trustee fees	-
Travel expenses	2,000
Seminars and conferences	100
Surety bonds	1,450
Dues and subscriptions	150
Insurance expense	6,400
Other expenses	-
Public information expense	2,000
Website expenses	600
Toll 49 operating expenses:	
Administrative salaries and other	297,000
Toll transaction processing	183,268
Toll system operations	191,633
Maintenance expenses (TxDOT)	<u>357,590</u>
Total	<u>1,189,191</u>
Excess of Revenues (Expenses) - Note 3	\$ <u><u>1,101,659</u></u>

Notes:

1. Construction of Toll 49 is to be completed during the first six months.
2. Operations of Toll 49 begins early in the second six months.
3. According to the SIB and Toll Equity loan agreements, revenues in excess of amounts expended for administrative and operating purposes must be transferred into restricted accounts for debt service, renewal and replacement and other purposes.

North East Texas Regional Mobility Authority
Construction Budget for Loop 571 / Rusk County
For the Year Ended September 30, 2013

Sources of Funds:

Rusk County funds	\$ -
Funds carried over from prior year	268,650
Funds carried forward to future year	<u>(92,577)</u>
 Total	 <u><u>176,073</u></u>

Project Expenditures:

ROW acquisition services	-
Environmental permits / archeology	101,573
Project management / coordination	19,500
Project director	20,000
Legal services	25,000
Other expenses	<u>10,000</u>
 Total expenses	 <u><u>\$ 176,073</u></u>

North East Texas Regional Mobility Authority
Construction Budget for Smith County Multi-Modal Facility
For the Year Ended September 30, 2013

Sources of Funds:

TxDOT transit grant remaining from prior year	\$ 27,700
Smith County funds remaining from prior year	<u>2,300</u>
Total	<u><u>30,000</u></u>

Project Expenditures:

Feasibility planning	<u><u>\$ 30,000</u></u>
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